

The logo for CVC Emerging Companies Fund, featuring the letters 'CVC' in a large, bold, blue font. To the right of 'CVC' is a vertical line, followed by the words 'Emerging Companies Fund' stacked vertically in a smaller, green font.The words 'Emerging Companies Fund' stacked vertically in a green font, positioned to the right of the 'CVC' logo.

15 April 2019

**CVC EMERGING COMPANIES FUND**  
**SUCCESSFUL COMPLETION OF OFFER**  
**REVISED FIRST EQUITY CALL AND ALLOTMENT DATES**

Walsh & Company Investments Limited (ACN 152 367 649, AFSL 410 433), as the Trustee of the CVC Emerging Companies Fund (**Fund**), is pleased to advise the successful completion of the capital raising for the Fund with the Fund raising approximately \$45 million.

To give eligible investors adequate time to settle for the Fund, the Trustee has determined to amend the offer settlement period. The indicative First Equity Call Date will now be Monday, 29 April 2019 and the indicative Unit Issue Date will be Tuesday, 30 April 2019. The Trustee reserves the right to vary the First Equity Call and Unit Issue Dates without notice.

For more information on the Fund, please contact:

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**Important Information**

The information contained in this document is confidential and is provided to wholesale investors only. This document is not intended for retail investors and must not be distributed to retail investors.