

28 October 2008

## NOTICE OF MEETING

**NOTICE** is hereby given that the Annual General Meeting of CVC Private Equity Limited will be held in the Boardroom of the Company at Level 42, Suncorp Place, 259 George Street, Sydney, NSW 2000 on Monday the 24th of November at 2.00pm.

### BUSINESS

1. To receive and consider the Financial Report of the Company for the year ended 30 June 2008 and the Reports by Directors and Auditors thereon.
2. To transact any other business that may be brought forward in accordance with the constitution of the Company.

### By Order of the Board

JOHN HUNTER  
Company Secretary

Sydney this 28 October 2008

**NB: The CVC Private Equity Limited Annual Report is available for download at [www.cvcpe.com.au](http://www.cvcpe.com.au).**

## NOTES TO NOTICE OF MEETING & EXPLANATORY INFORMATION

### GENERAL INFORMATION

#### Proxy

There is no proxy form accompanying this Notice of Meeting as there are no resolutions requiring votes by shareholders.

### INFORMATION ON MATTERS TO BE CONSIDERED

#### Financial Report

In accordance with the *Corporations Act 2001* and the Constitution of the Company the Financial Report of the Company for the year ended 30 June 2008 and the Reports by Directors and Auditors thereon are to be laid before the Annual General Meeting.

There is no formal resolution to be put in respect of this matter. However shareholders will be given the opportunity to make comments and ask questions of the Board and the Auditor in respect of the reports. In addition shareholders are able to submit questions to the Company for the Auditor prior to the meeting. The list of any such questions will be presented at the meeting for discussion and response.

The Company's registered office Level 42, Suncorp Place, 259 George St, Sydney, New South Wales 2000. Comments or questions may be sent to the following fax number at the Company's registered office: (02) 9087 8088; or via email to Louise Macklin: [lmacklin@cvc.com.au](mailto:lmacklin@cvc.com.au).

#### Enquiries

For further information, please contact John Hunter at the Company on (02) 9087 8000.