

20 October 2014

NOTICE OF MEETING

NOTICE is hereby given that a General Meeting of CVC Private Equity Limited (**Company**) will be held in the Boardroom of the company at Level 6, Gold Fields House, 1 Alfred Street, Sydney, NSW 2000 on 20 November 2014 at 2.00pm (Sydney time).

BUSINESS

1. FINANCIAL REPORT OF THE COMPANY

To receive and consider the Financial Report of the Company for the year ended 30 June 2014 and the Reports by Directors and Auditors thereon.

2. OTHER BUSINESS

To transact any other business that may be brought forward in accordance with the constitution of the Company.

By Order of the Board

JOHN HUNTER
Company Secretary

Sydney 20 October 2014

NB: Unless you have specifically requested to receive a hard copy, the 2014 CVC Private Equity Limited Annual Report can be viewed at www.cvcpe.com.au.

NOTES OF THE NOTICE OF MEETING

GENERAL INFORMATION

Documents

As there is no formal resolutions to be put to the meeting a proxy form has not been included with these documents.

Enquiries

For further information, please contact John Hunter at the Company on (02) 9087 8000.

INFORMATION ON MATTERS TO BE CONSIDERED & EXPLANATORY MEMORANDUM

FINANCIAL REPORT

In accordance with the Corporations Act and the Constitution of the Company the Financial Report for the year ended 30 June 2014 and the Reports by Directors and Auditors thereon are to be laid before the Annual General Meeting.

There is no resolution to be put but shareholders will be given the opportunity to make comments and ask questions of the Board and the Auditor in respect of the reports. Shareholders are also able to submit questions to the Company for the Auditor prior to the meeting. The list of any such questions will be presented at the meeting for discussion and responses.