

CVC EMERGING COMPANIES FUND**Notice for the purposes of Subdivision 12-H Schedule 1 of the Taxation Administration Act 1953 (Cth)**

Distribution announced 22 October 2020

CVC Emerging Companies Fund (**Fund**) advises that a distribution of \$0.24 per unit announced on 22 October 2020 is expected to be paid to unitholders on or around 4 November 2020.

The following components are provided solely for the purposes of management investment trust non-resident withholding tax under subdivision 12-H of the *Taxation Administration Act 1953 (Cth)* and should not be used for any other purpose.

Components	Cents per unit	%
Australian sourced income		
Interest	-	0.00%
Other	-	0.00%
Capital gains		0.00%
Discount capital gain (NTAP)	9.6608	40.25%
Concession amount	11.0027	45.85%
Capital gains other method (NTAP)	-	0.00%
Other	-	0.00%
Foreign sourced income		0.00%
Interest	-	0.00%
Other	-	0.00%
Non-assessable amounts		0.00%
Interest	-	0.00%
Other	-	0.00%
Non-assessable amounts		0.00%
Tax-deferred income	3.3364	13.90%
Total distribution	24.0000	100.00%

The Fund considers that it will be a managed investment trust for the purposes of subdivision 12-H of the *Taxation Administration Act 1953 (Cth)* in respect of the period ended 23 October 2020. For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953 (Cth)*, this distribution includes a 'fund payment' amount of nil cents per unit in respect of the period ended 23 October 2020.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the financial year 2021 annual tax statement.

The logo for CVC, consisting of the letters 'CVC' in a bold, blue, sans-serif font.The text 'Emerging Companies Fund' in a green, sans-serif font, positioned to the right of the CVC logo and separated by a vertical line.

Important Information

This document has been prepared by Walsh & Company Investments Limited (**Trustee**) of CVC Emerging Companies Fund (ABN 52 649 197 741). The information contained in this document is confidential and is provided to wholesale investors only. This document is not intended for retail investors and must not be distributed to retail investors. Past performance is not a reliable indicator of future performance.

This document may contain general advice. Any general advice provided has been prepared without taking into account your objectives, financial situation or needs. Before acting on the advice, you should consider the appropriateness of the advice with regard to your objectives, financial situation and needs.