

**CVC EMERGING COMPANIES FUND****Notice for the purposes of Subdivision 12-H Schedule 1 of the Taxation Administration Act 1953 (Cth)**

Initial Distribution announced 22 September 2020

CVC Emerging Companies Fund (**Fund**) advises that an initial distribution of \$0.07 per unit announced on 22 September 2020 is expected to be paid to unitholders on or around 6 October 2020.

The following components are provided solely for the purposes of management investment trust non-resident withholding tax under subdivision 12-H of the *Taxation Administration Act 1953 (Cth)* and should not be used for any other purpose.

Components	Cents per unit	%
<b>Australian sourced income</b>		
Interest	-	0.00%
Other	-	0.00%
<b>Capital gains</b>		
Discount capital gain	-	0.00%
Concession amount	-	0.00%
Capital gains other method (NTAP)	-	0.00%
Other	-	0.00%
<b>Foreign sourced income</b>		
Interest	-	0.00%
Other	-	0.00%
<b>Non-assessable amounts</b>		
Interest	-	0.00%
Other	-	0.00%
<b>Non-assessable amounts</b>		
Tax-deferred income	7.0000	100.00%
<b>Total distribution</b>	<b>7.0000</b>	<b>100.00%</b>

The Fund considers that it will be a managed investment trust for the purposes of subdivision 12-H of the *Taxation Administration Act 1953 (Cth)* in respect of the period ended 28 September 2020. For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953 (Cth)*, this distribution includes a 'fund payment' amount of nil cents per unit in respect of the period ended 28 September 2020.

**Important Note:** Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the financial year 2021 annual tax statement.

The logo for CVC Emerging Companies Fund. It features the letters 'CVC' in a large, bold, blue sans-serif font. To the right of 'CVC' is a vertical line, followed by the words 'Emerging Companies Fund' stacked vertically in a smaller, green sans-serif font. The background of the top half of the page is a photograph of a mountain range with snow-capped peaks and some clouds, with a blue gradient overlay on the right side.

Emerging  
Companies  
Fund

### **Important Information**

This document has been prepared by Walsh & Company Investments Limited (**Trustee**) of CVC Emerging Companies Fund (ABN 52 649 197 741). The information contained in this document is confidential and is provided to wholesale investors only. This document is not intended for retail investors and must not be distributed to retail investors. Past performance is not a reliable indicator of future performance.

This document may contain general advice. Any general advice provided has been prepared without taking into account your objectives, financial situation or needs. Before acting on the advice, you should consider the appropriateness of the advice with regard to your objectives, financial situation and needs.