

CVC LIMITED

A.C.N. 002 700 361

NOTICE OF MEETING

NOTICE is hereby given that the Annual General Meeting of CVC Limited will be held in the Board Room of the Company at Level 42, Suncorp Place, 259 George Street, Sydney on Monday the 26th of November 2007 at 11.00am (Sydney time).

BUSINESS

To receive and consider the Financial Report of the Company and of the Consolidated Entity for the year ended 30 June 2007 and the Reports by Directors and Auditors thereon.

1. To receive, consider and adopt the Remuneration Report of the Company and Consolidated Entity for the year ended 30 June 2007.
2. To consider and if thought fit to pass, an ordinary resolution that Mr Vanda Gould who retires in accordance with the Company's Constitution, and, being eligible, offers himself for re-election is hereby re-elected as a Director of the Company.
3. To consider and if thought fit to pass, an ordinary resolution that Mr John Leaver who retires in accordance with the Company's Constitution, and, being eligible, offers himself for re-election is hereby re-elected as a Director of the Company.
4. General Business: To transact any other business that may properly be brought forward in accordance with the Constitution of the Company.

INFORMATION

Notes to the Notice of Meeting & Explanatory Information accompanies and forms part of this Notice of Meeting.

PROXY FORM

A Proxy Form accompanies this Notice of Meeting. The Proxy Form must be returned to the Company by no later than Saturday the 24th of November at 11.00am (Sydney time). Any Proxy Form received after this time will not be valid.

ENQUIRIES

For enquiries or further information, please contact John Hunter at the Company on (02) 9087 8000.

By Order of the Board

John Hunter
Company Secretary

Sydney this 26 October 2007

CVC LIMITED

NOTES TO NOTICE OF MEETING & EXPLANATORY INFORMATION

Persons entitled to vote

The Directors have determined that the shareholding of each member for the purposes of ascertaining their voting entitlements at the General Meeting will be as it appears in the share register on Saturday 23rd November 2007 at 11.00am (Sydney time).

How to vote

If eligible, you may vote by attending the meeting, by proxy or attorney. A member who is a body corporate may appoint a representative to attend and vote on its behalf.

Voting in person

To vote in person, attend the meeting at the time and place set out in this notice of meeting.

Voting by proxy

To vote by proxy, please complete, sign and return the enclosed proxy form in accordance with the following instructions. If you require an additional proxy form, the Company will supply it on request.

Proxies

A member who is entitled to vote at the meeting, may appoint one or two proxies. Where the member appoints 2 proxies, the appointment may specify the proportion or number of votes that each proxy may exercise. If the appointment does not specify a proportion or number, each proxy may exercise one-half of the votes, in which case any fraction of votes will be disregarded. A proxy need not be a member of the Company.

The proxy form must be signed by the member or the member's attorney. Proxies given by a corporation must be executed in accordance with the Corporations Act and the constitution of that corporation.

The proxy form and the power of attorney or other authority (if any) under which it is signed or a certified copy, must be received by the Company at least 48 hours before the time for holding of the meeting or any adjourned meeting (or such lesser period as the Directors may permit) at the Company's registered office at Level 42 Suncorp Place, 259 George Street, Sydney, New South Wales 2000; or the following fax number: (02) 9087 8088; or via email to Louise Macklin: lmacklin@cvc.com.au.

Voting by attorney

A member may appoint an attorney to act on the member's behalf at the meeting. The power of attorney or such other evidence of the attorney's appointment and authority to the satisfaction of the Directors must be received by the Company at least 48 hours before the time for holding of the meeting or any adjourned meeting.

BUSINESS

Financial Report

In accordance with the Corporations Act and the Constitution of the Company the Financial Report of the Company and of the Consolidated Entity for the year ended 30 June 2007 and the Reports by Directors and Auditors thereon are to be laid before the Annual General Meeting.

There is no resolution to be put but shareholders will be given the opportunity to make comments and ask questions of the Board and the Auditor in respect of the reports. Shareholders are also able to submit questions to the Company for the Auditor prior to the meeting. The list of any such questions will be presented at the meeting for discussion and responses.

Resolution 1 – Remuneration Report

In accordance the Corporations Act 2001, a resolution must be put to shareholders that the Remuneration Report of the Company be adopted. The Remuneration Report was included in the Directors' Report section of the Annual Report, distributed to shareholders.

The resolution is not binding upon the Company or the Board but the Chair of the meeting must provide reasonable opportunity at the meeting for shareholders to ask questions about and comment on the remuneration report.

Resolution 2 – Re-election of Director

Mr Vanda Russell Gould who retires in accordance with the Company's Constitution, and, being eligible, offers himself for re election. Information about Mr Gould can be found in the Directors' Report section of the Annual Report.

Resolution 3 – Re-election of Director

Mr John Scott Leaver who retires in accordance with the Company's Constitution, and, being eligible, offers himself for re election. Information about Mr Leaver can be found in the Directors' Report section of the Annual Report.

CVC LIMITED

ACN 002 700 361



Registered Office: Level 42 Suncorp Place, 259 George Street Sydney NSW 2000, Australia
Phone: (02) 9087 8000 Fax: (02) 9087 8088 Email: lmacklin@cvc.com.au

PROXY FORM

I,
(FULL NAME, BLOCK LETTERS)

of
being a member of CVC Limited.

SECTION A

HEREBY APPOINT
of

or, failing him/her, the Chairman of the Meeting, as my/our proxy to vote for me/us and on my/our behalf at the Annual General Meeting of the Company to be held on Monday 26th day of November 2007 at 11.00am (Sydney time), or at any adjournment thereof. The proxy so appointed shall represent all my/our voting rights except those (if any) specified in B below.

SECTION B (DO NOT COMPLETE THIS SECTION UNLESS YOU WISH TO APPOINT TWO PROXIES)

AND I FURTHER APPOINT
of

as my proxy to vote for me/us and on my/our behalf at the said meeting or at any adjournment thereof. The proxy, appointed by this Section B, shall represent my/our voting rights in respect of shares.

I/ we instruct my/our proxy to vote as indicated below in respect of the resolutions:

	A			B		
	For	Against	Abstain	For	Against	Abstain
Resolution 1 – Adoption of Remuneration Report						
Resolution 2 – Approval of re-election of Mr VR Gould						
Resolution 3 – Approval of re-election of Mr JS Leaver						

If you do not wish to direct your proxy how to vote, please place a mark in the box:

By marking this box you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of the resolutions and votes cast by him other than as proxy holder will be disregarded because of that interest. The Chairman will vote all undirected proxies in favour of all resolutions.

This Proxy Form must be returned to the Company by no later than Saturday the 24th of November at 11.00am (Sydney time). Any Proxy Form received after this time will not be valid.

Signed this day of 2007.

.....
Signature of Shareholder (s)

.....
Signature of Witness

